Empowering Fintechs with Scalable, Digitally-Infused **CX Solutions**



A CX Powerhouse Built for Disruptors

Fintechs are reshaping the financial services landscape—fast, fearless, and focused on the future. At Alorica, we speak your language. For over 25 years, we've been known as an industry disruptor ourselves, delivering next-gen technology and managed service expertise with a digital-first, but human-focused approach.

We don't just support innovation—we embody it. That's why Fintechs worldwide trust us to scale their vision, accelerate growth, and deliver unforgettable service at every touchpoint.

Meeting the Moment in Modern Finance

As demand surges for frictionless access to banking, investing, insurance, and embedded finance, customer expectations are evolving, across generations, geographies, and channels.

We create meaningful experiences for every customer, no matter where they are or how they choose to connect. By bringing together the brightest, most innovative minds—people who challenge the status quo and are dedicated to making lives better in every interaction—we build solutions that fuel your success now and into the future.

Our Comprehensive Offerings

CUSTOMER LIFECYCLE **SUPPORT**

Acquisition & Care

Comprehensive support across the customer journey. Drive user growth and retention with omnichannel onboarding, activation, and personalized support

Account Management & Resolution

Deliver frictionless support for account updates, transaction disputes, and proactive issue resolution—balancing compliance with customer satisfaction

Fraud Detection & Risk Mitigation

Safeguard your platform and users with real-time fraud monitoring, identity verification, and chargeback prevention—powered by Al and human intelligence

Loan Servicing for Digital Lenders

Comprehensive servicing for personal, BNPL, and microloans—from origination to resolution —purpose-built for Fintech lenders and embedded finance providers

OMNICHANNEL SUPPORT

SERVICES

PORTFOLIO

- Voice
- Chat
- · Social Media
- · SMS/Messaging
- Fmail

Professional & Managed Services

Customer Experience

- · Financial Business Services
- Trust & Safety



Alorica Advisory Services

Journey Mapping, Demand Insights, Business Process Redesign, Experience Engineering, Process Discovery

Alorica Analytics

Speech/Text, Survey Analytics, Just-in-Time Agent Assist, Automated Insights, Data Science Solutions

Digital Platforms

CCaaS, Intelligent Process Automation, Agent Assist, Virtual Agent (AVA), **Payment Services**

AIQ Innovation Lab

Conversational AI, Vision IO. Immersive Wellness Center. Immersive Learning (Virtual Lab)

DELIVERY MODEL

Global Delivery

Access to cost-effective, experienced talent through our tech-enabled language portfolio and large-scale global footprint

Alorica Way

Our end-to-end operating model that consistently delivers optimal CX Recruiting | Onboarding & Training Employee Experience | Operational Excellence | Security & Compliance

Technology Portfolio

Our expansive partner ecosystem ensures our clients have access to the technology they need now and into the future



Scaling Fintech, Globally

Flexible and scalable delivery models supporting Fintech partners worldwide.



Protect Your Customers, Your Data, and Your Reputation

Alorica has extensive experience in financially-focused regulatory environments, built on a foundation of compliance and security.



ACCOUNTABILITY AT THE HIGHEST LEVEL

With 50+ years of combined experience, our Chief Legal and Compliance Officers report directly to the Audit Committee of the Board of Directors—ensuring true independence and unwavering focus on regulatory integrity



#1 RANKED

BPO for BitSight cybersecurity rating (as of April 2025)



CERTIFIED COMPLIANCE

We meet the most rigorous BFSI standards: PCI, DSS 2.0, SSAE 16 Type II, SOX, FDCPA, CMS, URAC, HITECH, GLBA, FCRA, FACTA, TCPA—and more



PROACTIVE THREAT DETECTION

Our dedicated threat intelligence team operates 24/7 to detect, investigate, report, and remediate insider threats to Alorica and our clients

Strength in Fintech ~96% Average retention rate for financial clients 75% Average financial service eNPS 12+ Years average BFSI client tenure NEARLY Combined years of BFSI leadership tenure

4,500+

1,620+

1,450+

150+

+008

3,400+

150+

Trusted by Trailblazers



Of all the BPOs I've worked with in the past, Alorica has been the most positive experience. They have a sense of urgency and the capability to be flexible and agile.



Launching our business with Alorica was an exceptionally smooth process. The team was highly efficient and supportive, making the entire setup seamless.



The quality speaks for itself.
Our CSAT with Alorica is
great, and that's rooted in
the quality of talent that's
hired.

